



Whether you're using it for personal, family, or small business budgets, Mint.com can help you manage your finances online for free.

According to Mint.com, "Money is for living. That's why we've created the simplest and most effective way to manage, save and grow your money... and why Mint.com is free.

"And with our new Goals feature, you can set and track your progress towards goals—like buying a house, saving for retirement and getting out of debt—or create your own savings goals. Get customized advice to help you achieve your dreams faster."

1. Sign Up

It's all coming together

When you're on top of your money, life is good. We help you effortlessly manage your finances in one place.

[SIGN UP FREE](#)

Questions? We can help

One Account. Everything Intuit.

Create an account for all of Intuit's products including Mint. [Learn more](#)

Email address

cam@techgoeshome.org



Phone (recommended)

(860) 567-0863

Standard call, messaging or data rates may apply.

Verify with text message *(most secure)*

Password

.....



Your password is **STRONG**.

Confirm password

.....

Create Account

Creating an account is a breeze. Simply enter your email address, your phone number, and create a **SECURE** password. Remember, you will be adding financial information in here. You should always make sure your passwords are strong and know only by you!

Once complete, click Create Account.

intuit

Check your phone



Enter the verification code we sent you to verify your identity.

We sent a code to: [Call me instead](#)

(860) 567-0863

Enter the 6-digit code

Continue

[Didn't receive a code](#)

[Skip](#)

You will then be texted a 6-digit code to your cell phone. Once you receive the text and type in the code, click Continue.

If you do not own a cell phone you may click the option "Call me instead".

Welcome to Mint

Please tell us where you live so we can customize your experience.

Country

Zip Code



Brighton, MA

Next you'll be asked to provide the Country you live in and your Zip Code. Once complete, click Continue.

By clicking Continue you agree to our [Terms of Use](#) and [Privacy Policy](#)

The first screen you will see will ask you to add your bank. This is not mandatory, but to utilize the full potential of Mint.com, it is recommended. Most banks have agreements with Mint.com that make it really easy to add your account. All you have to do is search.



LOG OUT

See all your money in one number

Your net worth is everything you have minus everything you owe. Add your bank accounts, loans and credit cards and we'll do the math for you.

Three easy steps to get started with Mint

- 1 Find your bank or credit card
- 2 Connect it securely to Mint
- 3 Let Mint do the rest

See all your money in one number

Your net worth is everything you have minus everything you owe. Add your bank accounts, loans and credit cards and we'll do the math for you.

Go ahead and type in the name of your bank and click "Search."

Your results for "Bank of America"

When you see the name of your bank, click on it.

- [Bank of America](#)
- [Bank of America Mortgage](#)
- [Bank of America Military Bank](#)
- [Bank of America Community Bank](#)
- [Bank of America \(Health Savings Accounts\)](#)
- [Bank of America Online Investing \(Now Merrill Lynch\)](#)



Link your account to Mint

[Why is linking important?](#)

[Forgot your login?](#)

Mint will now ask for your online login to your bank account. This is not the username and password you just created for Mint.com. This is the username and password you use to check your bank's website. If you do not know your information, you can contact your bank and they can provide it for you.

The reason Mint asks for this information is so they can pull your banking data and use it to help you with budgeting and the many other features of the site.

Success!

Your Bank of America account has been added



GO TO OVERVIEW

[Add another account](#)

Finding and retrieving your banking information can take a few minutes. Once [mint.com](https://www.mint.com) has retrieved your information this Success! message will come up. Next you'll want to click on GO TO OVERVIEW.

After you add your account, you want to head to the "Overview" section of Mint.com. The left menu bar will show you all the accounts you added. There is also a link in each section that allows you to easily add new accounts. You will only see information for accounts that you have added.

ACCOUNTS

- >  Cash
- >  Credit Cards
- ∨  Loans \$0.00
[+ Link a loan or mortgage](#)
- ∨  Investments \$0.00
[+ Link an investment or Find ways to invest](#)
- ∨  Property \$0.00
[+ Add a house or car](#)

Cash - This section will show you any money you have in your checking and saving accounts.

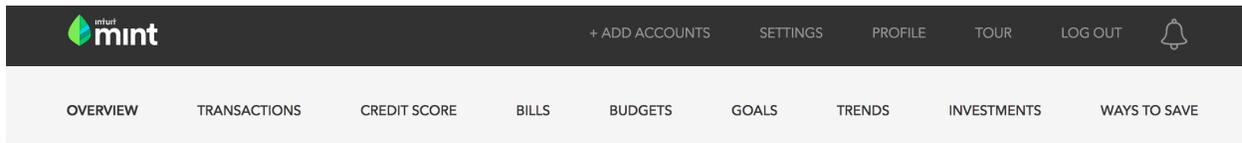
Credit Cards - Here you can easily see any credit card balances that you have.

Loans - Do you have student loans? What about a car payment or a mortgage? This is where you can add those items.

Investments - If you have a 401K or any other sort of retirement or investment plan, you can add those in this section.

Property - If you have personal property of significant value, you can add the information here.

The main menu bar at the top of the page will allow you easily navigate Mint.com.



Overview will give you a quick glimpse at your accounts.

Transactions will show you any spending or deposits.

Credit Score will give you an opportunity to check your credit score for free.

Bills is a feature where you can add yours bills to help stay organized.

Budgets will help you create spending limits in categories of your own choosing.

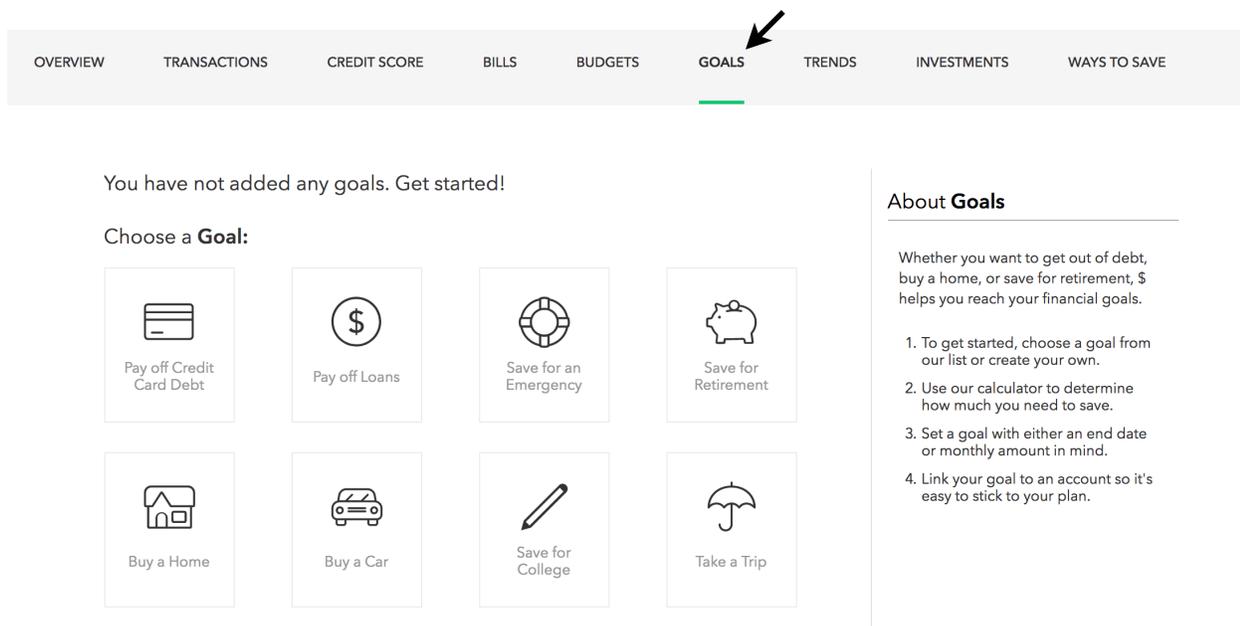
Goals will show you how to get out of debt, save for retirement and more. More on the Goals section below.

Trends will show you where and how you are spending your money over time.

Investments will show you all your investment accounts.

The **Ways to Save** section will give you recommendations on credit card balance transfers and lower interest rates.

The Goals section of Mint.com



This is what the Goals section looks like. Spend some time exploring this area. You will find advice on getting out debt, saving for college or retirement, buying a car or home, and much more.

Congratulations! You are now ready to organize your finances on Mint!